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*Attorneys for Federal Home Loan Bank of New York*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|   |                        |
|---|------------------------|
| -----   | X                      |
|   | :                      |
| In re:  | Chapter 11             |
|   | :                      |
| LEHMAN BROTHERS HOLDINGS, INC., <u>et al.</u> , | Case No. 08-13555(JMP) |
|   | :                      |
| Debtors.  | :                      |
| -----   | X                      |

**NOTICE OF WITHDRAWAL OF OBJECTION OF  
FEDERAL HOME LOAN BANK OF NEW YORK  
TO THE ASSUMPTION OF ISDA MASTER AGREEMENT  
BY LEHMAN BROTHERS SPECIAL FINANCING, INC.**

Federal Home Loan Bank of New York, by and through its undersigned counsel, hereby  
withdraws the *Objection of Federal Home Loan Bank of New York to the Assumption of ISDA  
Master Agreement by Lehman Brothers Special Financing, Inc.* [Doc. No. 21859] filed with the  
Court on November 10, 2011.

Dated: New York, New York  
December 6, 2011

KATTEN MUCHIN ROSENMAN LLP  
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By: /s/ Jeff J. Friedman  
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